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Defense Information Infrastructure (DII)

Common Operating Environment (COE)

Kernel Installation Guide (Digital UNIX 4.0)

Version 3.0.0.3

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Preface

[HELVETICA FONT]	Used to indicate keys to be pressed. For example, press [RETURN].
Courier Font	Used to indicate entries to be typed at the keyboard, UNIX commands, titles of windows and dialog boxes, and screen text. For example, type the following command: tar xvf /dev/rmt/3mn
"Quotation Marks"	Used to indicate prompts and messages that appear on the screen.
Italics	Used for emphasis.

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1. Introduction

1.1 Overview

This document provides information and guidance needed for proper installation of the Digital UNIX Version 4.0 Operating System and the Defense Information Infrastructure (DII) Common Operating Environment (COE) Kernel Version 3.0.0.3.

The DII COE contains a large number of functional blocks called segments; however, not all segments are required for every application. The DII COE *Kernel* is the minimal set of software required on every workstation regardless of how the workstation will be used. The DII COE Kernel includes the following features:

- C Operating system
- C Windowing environment
- C System Administration function
- C Security Administration function
- C Runtime tools
- C Commercial off-the-shelf (COTS) software [including desktop graphical user interface (GUI) and windowing environment]
- C Government off-the-shelf (GOTS) software.

The System Administration segment is required because it contains the software needed to load all other segments. The GUI is required because it is the interface through which an operator issues commands to the system. The GUI is an icon-driven and menu-driven desktop interface, not a command line interface. The templates included in the DII COE Kernel describe the basic runtime environment context that an operator inherits upon login (e.g., which processes are run in the background or which environment variables are defined). The DII COE Kernel ensures that every workstation in the system operates in a consistent manner and that every workstation begins with the same environment.

From an installation sequence perspective, it is necessary to define a subset of the DII COE Kernel called the bootstrap DII COE. Segments are installed through a special DII COE program called the segment installation tool, which is accessed as a system administration function. However, the segment installation tool itself must be installed before it can be used to install segments. Moreover, COTS software is typically not in segment format.

How then is the segment installation tool, as well as at least a minimum operating system, installed to permit the DII COE Kernel to be loaded? This is done by first loading the operating system and windowing environment, then by loading the DII COE segment installation software. Once the DII COE is thus "bootstrapped," it is possible to load the remaining components of the DII COE Kernel and any additional segments.

Figure 1 shows a more detailed notional depiction of the process. The user is responsible for installing the operating system and windowing environment, the DII COE, which contains operating system modifications to support DII, the desktop GUI, the COE, System Administration, and Security Administration.

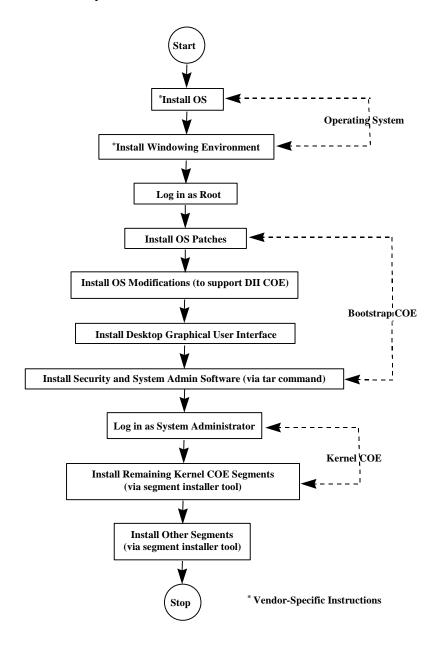


Figure 1. Notional DII COE Kernel Installation

This installation approach has several advantages: (1) It greatly simplifies the installation process; (2) it guarantees a standard starting configuration for all platforms regardless of how they will be used; and (3) it allows all remaining segments to be loaded in a standard way regardless of the hardware platform or mission application, thus simplifying system administration. Through the COE, segments may extend the base environment as required as they are loaded.

1.2 Installation Process

During the Digital UNIX Version 4.0 installation process, an installation Kernel is booted from the Digital UNIX CD-ROM. Your system disk is partitioned and the new system is configured using the installation media. Once the configuration is complete, a new fully functional Digital UNIX operating system is loaded from the Digital UNIX CD-ROM onto your system disk.

The DII COE Kernel tape is then installed. The DII COE Kernel provides the desktop GUI and the DII COE Security and System Administration software.

1.3 Additional Sources of Information

Reference the following documents for more information about the DII COE:

- C Defense Information Infrastructure (DII) Common Operating Environment (COE) Integration and Runtime Specification Version 2.0, DII COE I&RTS:Rev 2.0, Inter-National Research Institute, October 23, 1995
- C Defense Information Infrastructure (DII) Common Operating Environment (COE) Version 3.0.0.3 Programming Guide (Digital UNIX 4.0), DII.3003.DEC40.PG-1, Inter-National Research Institute, December 10, 1997
- C Defense Information Infrastructure (DII) Common Operating Environment (COE) System Administrator's Guide (HP and Solaris) FINAL Version 3.0.0.3, DII.3003.Final.UNIX.AG-1, Inter-National Research Institute, October 29, 1996.

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2. System Environment

2.1 System Requirements

This section describes DII COE hardware components, Digital UNIX Operating System components, and DII COE Kernel components for the Digital UNIX Operating System.

2.1.1 Hardware Components

The following hardware components are required. The software may reside on a single disk or across multiple disks.

- C **DEC Alpha**. A DEC Alpha processor or single-board computer.
- C Memory. At least 64 megabytes (MB) of random access memory (RAM).
- C Hard disk drive. Recommend 1.2 gigabyte (GB) or larger capacity.
- C **Source devices**. A CD-ROM drive to load the operating system; a 4mm tape drive to load the DII COE software.

The following hardware components are optional:

- C Floppy disk drive
- C Cartridge tape drive
- C 8mm Exabyte tape drive
- C Audio card.

2.1.2 Operating System Component

The following Digital UNIX Operating System component is required:

C Digital UNIX CD-ROM labeled *Digital UNIX V4.0 Operating System Volume 1*, *May 1996*, which contains Digital UNIX Version 4.0.

2.1.3 Kernel Components

The DII COE Kernel (Digital UNIX Version 4.0) tape is required. The DII COE Kernel is a suite of applications layered on top of the Digital UNIX Operating System. The DII COE Kernel tape contains software relating to the following areas:

- C Operating system modifications
- C Administration software required for installation and for System and Security Administration
- C X Windows software
- C Motif software
- C Common Desktop Environment (CDE) software.

2.2 Digital UNIX Installation Preparation

The following questions must be answered before you install the Digital UNIX Operating System and the DII COE Kernel. Your system administrator should provide you with the appropriate answers.

2.2.1 Digital UNIX Version 4.0 Operating System Installation Preparation

Answer the following questions before installing Digital UNIX Version 4.0.

- 1. How much swap space will be required to support all of your applications?
- 2. What is the host name of the system?

NOTE:

1. The name of the system can be found by typing the following command at a prompt:

```
/usr/bin/uname -n [RETURN]
```

The name of the system is displayed.

2. The name of the system can be found if you know the Internet Protocol (IP) address of the system. Type the following command at a command line prompt. This command only works if the Domain Name Service (DNS) has been configured.

```
/usr/sbin/nslookup [IP address][RETURN]
```

For example, if the IP address of the system is "123.456.789.123", type the following command:

```
/usr/sbin/nslookup 123.456.789.123 [RETURN]
```

Information similar to the following appears:

Server: myserver

Address: 123.123.123.123

Name: mysystem

Address: 123.456.789.123

where myserver is the name server, 123.123.123 is the IP address of the name server, and mysystem is the name of the system.

3. What is the password for the root administrative account? This password is required to log in to the system and is specified in Section 3.3, *Configuring Digital UNIX*.

4. What is the IP address of the system?

NOTE:

1. If you know the name of the system (e.g., mysystem) but do not know the IP address of the system, type the following command at a command line prompt:

```
/sbin/cat /etc/hosts[RETURN]
```

After you type this command, information similar to the following appears:

```
127.0.0.1 localhost
123.456.789.123 mysystem
```

The line that contains the name of the system being configured also includes the system's IP address.

2. If you know the name of the system but do not know the IP address of the system, type the following command at a command line prompt. This command only works if DNS has been configured.

```
/usr/sbin/nslookup [host name][RETURN]
```

For example, if the name of the system is "mysystem", type the following command:

```
/usr/sbin/nslookup mysystem[RETURN]
```

Information similar to the following appears:

```
Server: myserver Address: 123.123.123.123
```

Name: mysystem

Address: 123.456.789.123

where myserver is the name server, 123.123.123.123 is the IP address of the name server, and 123.456.789.123 is the IP address of the system.

5. What is the netmask IP address for your system?

2.2.2 DII COE Kernel Tape Installation Preparation

Answer the following questions before installing the DII COE Kernel tape.

- 1. Does the system have an internal tape drive? If so, what is the tape device number?
- 2. Is an external tape drive attached to the system? If so, is the tape device number set to 5?

NOTE: The SCSI tape device *must* always be set to 5. If it is set to any number other than 5, the system may panic.

- 3. What is the password for the System Administration (sysadmin) account?
- 4. What is the password for the Security Administration (secman) account?

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3. Digital UNIX Operating System Installation

3.1 Determining If Your Installation Is Graphical or Text Based

Two user interfaces are available for the Digital UNIX installation process: A graphical interface or a text-based, menu-driven interface. The type of installation is determined automatically based on your hardware configuration and the amount of memory on your system. Systems with graphical consoles and at least 32 MB of memory have a graphical interface to the installation. Systems with consoles that do not have graphics capabilities or have less than 32 MB of memory have a text-based interface. Both interfaces have the following characteristics:

- C All questions are asked and answered before the system is changed in any way.
- C Free disk space is calculated and displayed automatically during software selection.
- C Software subset dependencies are checked and resolved automatically.
- C Online help is available.
- C A UNIX shell is available to access UNIX commands and utilities before and during the installation process. The UNIX shell also can be used to boot the system for disaster recovery and maintenance purposes.

NOTE: Because 64 MB of RAM is specified as the memory requirement in Section 2.1.1, *Hardware Components*, this installation guide does not describe how to perform a text-based installation.

3.2 Booting From the Digital UNIX CD

The Digital UNIX Operating System must be loaded from CD-ROM. The following steps detail the full installation of the operating system.

NOTE: The prompts, menus, and menu items displayed below are representative and may not reflect the actual prompts and menu items verbatim.

NOTE: This automated installation procedure is called a *destructive installation* because the installation removes any previously installed software. Your disk *will* be overwritten as part of the installation process and all data will be lost. If you must save any data currently on the system, you should back it up before you proceed.

Follow the steps below to boot from the Digital UNIX CD.

STEP 1: **Log in.** Log in as root and enter your root password. A command prompt appears.

NOTE: If the native CDE is loaded on the machine, log in as root at the Login window and enter your root password. Open a terminal emulator window from the CDE Front Panel before proceeding to STEP 2. To open a terminal emulator window, double-click on the Terminal control from the Text Editor—Personal Applications control subpanel.

Reference the *DII COE System Administrator's Guide (HP and Solaris)* for more information about the CDE Front Panel.

STEP 2: **Halt the system**. Type the following command to halt the system:

/usr/sbin/shutdown -h now[RETURN]

The system shuts down and a console mode prompt (>>>) appears.

- STEP 3: **Attach the CD-ROM drive to the system**. Attach a CD-ROM drive to the system if one is not already attached. Before attaching the CD-ROM drive, turn off the machine. Once the CD-ROM drive is attached, power up all peripherals and, lastly, the Central Processing Unit (CPU).
- STEP 4: **Place the CD in the CD-ROM drive**. Place the CD labeled *Digital UNIX V4.0 Operating System Volume 1, May 1996*, in the CD-ROM drive or, if necessary, place the CD in a caddy and then insert the caddy into the CD-ROM drive.
- STEP 5: **Set appropriate console flags and variables**. Before booting the machine from the console mode (>>>), several boot level flags must be set. These flags are specific to the hardware architecture you have and are defined in Appendix A, *Processor-Specific Environment Variables and Console Flags*.

NOTE: These flags *must* be set before you boot the machine.

Reference Appendix A for the steps you must follow to set console flags and variables for the following DEC Alpha machines:

- C AlphaPC64, EB64+, EB66+, and EB164 SBCs
- C AlphaServer 400 Series Processors
- C AlphaServer 1000 and AlphaServer 1000A Series Processors
- C AlphaServer 2000 Series Processors
- C AlphaServer 2100 Series Processors, AlphaServer 2100A Series, and Digital Alpha VME 2100 Series Processors
- C AlphaServer 8200 and AlphaServer 8400 Series Processors
- C AlphaStation 200 Series and AlphaStation 400 Series Processors
- C AlphaStation 250 Series and AlphaStation 255 Series Processors
- C AlphaStation 500 and AlphaStation 600 Series Processors
- C AXPvme 64, AXPvme 100, AXPvme 160, AXPvme 166, and AXPvme 230 Single-Board Computers (SBCs)
- C AXPpci 33 SBCs
- C DEC 2000 Series Processors
- C DEC 3000 Series Processors
- C DEC 4000 Series Processors
- C DEC 7000 and DEC 10000 Series Processors.

STEP 6: **Boot the machine**. Type the following command to initialize the commands:

init [RETURN]

STEP 7: **Determine the device name for the CD-ROM**. Type the following command from the console mode (>>>) to determine the device name for the CD-ROM (device names will differ depending on the hardware platform):

```
show device[RETURN]
```

A device table similar to the following appears:

dka0.0.0.6.0	DKA0	RZ28M 0568
dka100.1.0.6.0	DKA100	RZ28M 0568
dka400.4.0.6.0	DKA400	RRD45 0436
dva0.0.0.1	DVA0	
ewa0.0.0.0.12.0	EWA0	00-00-F8-20-C1-4B
pka0.7.0.6.0	PKA0	SCSI Bus ID 7

The second column shows the device names assigned to each drive. The letters DK refer to a SCSI disk or a CD-ROM drive. The letters RRD, appearing in the third column, are a CD-ROM device string. In the device table above, then, the device name for the CD-ROM is DKA400.

STEP 8: **Boot from the CD-ROM**. Type the following command to boot from the CD-ROM:

```
boot [device name][RETURN]
```

In the example above, [device name] would be DKA400.

The system boots from the CD-ROM drive.

NOTE: Booting from the CD-ROM takes about 5-10 minutes, depending on the speed of your processor.

3.3 Configuring Digital UNIX

STEP 1: **Prepare to provide user input for a customized installation**. After your system is booted, either a graphical user interface (GUI) window or a text-based screen appears.

NOTE: Because 64 MB of RAM is specified as the memory requirement in Section 2.1.1, *Hardware Components*, this installation guide does not describe how to perform a text-based installation.

If your system console has graphics capability and 32 megabytes (MB) or more of memory to support a graphic installation, the X Server is started and the Installation Setup screen appears (Figure 2).

Installation Setup								
Install Host Na Root Pa Verify	me:	<u>Default</u>	- 			 : US Easterr	(mm-dd-y (hh:mm 24 h:	• •
Device,	Device, Partition, and File System Selection:							
	Device Name	Partition	File Syste Type	em	Disk Type	Disk Number	Controller Type	Controller Number
root:	rz0	a	UFS		RZ28M	0	SCSI	0
Setup Done View Software Partition Disks UNIX Shell Help								

Figure 2. Installation Setup Screen

NOTE: The graphical installation interface provides access to a UNIX shell. This allows you to perform disk and file system maintenance before the installation. If you are using the graphical interface, you can access the UNIX shell from the UNIX Shell... button. This option puts your system into a Bourne shell in single-user mode with superuser privileges. To restart the installation procedure for the UNIX shell, type restart and press [RETURN]. It is recommended that only experienced users choose the UNIX shell option.

NOTE: Click on the Help button to display online help.

NOTE: Default responses have been provided in fields where an entry is required.

NOTE: With the exception of the Root Password, Date, and Time fields, you can enter the information in the Installation Setup screen in any sequence. When you specify a password in the Root Password field, you must validate the password by entering it again in the Verify Password field. When you enter information in either the Date or Time field, you must enter information in the other field as well.

- STEP 2: Choose to customize the installation. A custom installation is an installation that allows you to customize the file system layout and select optional software to install. Select Custom from the Install Type toggle. Several rows are added to the Device, Partition, and File System Selectionpanel: usr, which is the /usr file system; var ,which is the var directory (located under /usr); and swap1 and swap2, which are swap areas.
- STEP 3: **Specify a host name for the system**. The host name identifies the system on the network. Click on the Host Name field and enter a host name (e.g., mysystem).

NOTE: The host name must be unique within the domain in which it resides. Creating a duplicate host will cause network problems after you install Digital UNIX. A host name should contain no more than eight characters and can contain letters, numbers, underscores (_), or hyphens (-). A host name must start with a letter. Uppercase letters are not recommended. See your system administrator before choosing your host name.

STEP 4: Specify the root password for the system. Click on the Root Password field, enter a root password, and press [RETURN].

NOTE: Passwords should contain a combination of uppercase and lowercase letters and no more than eight characters. The password cannot be all lowercase and must have at least one capital letter or at least one numeral. Digital suggests that you use numbers and special characters, such as the dollar sign (\$), the percent sign (\$), the number sign (#), the period (.), the hyphen (-), the underscore (_), or the "at" sign (@) in your password. See your system administrator before choosing your root password.

- STEP 5: Verify the root password. Click on the Verify Password field, retype the root password, and press [RETURN].
- STEP 6: Enter the date. Click on the first of the three Date fields. Enter the date in the three fields in the format mm-dd-yy, where mm represents the month, dd represents the day, and yy represents the year. You can [TAB] between the fields.
- STEP 7: **Enter the time**. Click on the first of the two Time fields. Enter the time in the two fields in digits using the 24-hour clock in the format hh: mm, where hh represents the hour and mm represents the minutes. You can [TAB] between the fields.

- STEP 8: Change the default location, if necessary. The default location that appears on the Location toggle is US (United States). Click on the Location toggle if you need to change the default location. A scroll list of locations appears. Click on the appropriate location to select it. The newly-selected location now appears on the Location toggle.
- STEP 9: Change the time zone, if necessary. The default time zone that appears on the Time Zone toggle is Eastern. Click on the Time Zone toggle if you need to change the default time zone. A scroll list of time zones appears. Click on the appropriate location to select it. The newly-selected location now appears on the Time Zone toggle.
- STEP 10: **Review the** Device, Partition, and File System Selection**panel**. The panel appears as follows (Figure 3):

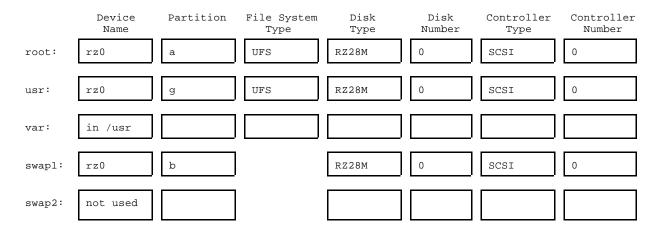


Figure 3. Device, Partition, and File System Selection Panel

- STEP 11: Make sure disk rz0 contains the root, usr, and swap file systems. Disk rz0 must be selected as the Device Name for the root, usr, and swap file systems. If it is not, click on the Device Name toggle and select rz0 for all systems.
- STEP 12: Choose to configure the partition sizes. Click on the Partition Disks... button from the bottom of the Installation Setup screen to configure the disk partition sizes. The Device Selection for Partitioningwindow appears.
- STEP 13: Choose to partition the rz0 disk. Click on the row that contains rz0 in the Device Name column to select that disk. Click on the OK button to select the rz0 disk to partition.
- STEP 14: **Review the disk partition information**. The Configure Partitions window appears (Figure 4). This window lists information about the disk partitions, including the device name, disk type, controller type, label, total disk size, and partitions used.

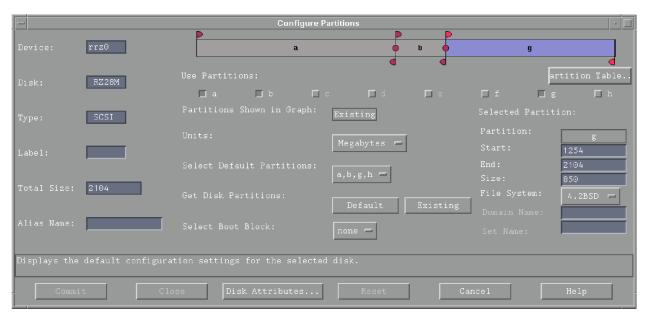


Figure 4. Configure Partitions Window

- STEP 15: Choose to view the partition sizes in MB. Select Megabytes from the Units toggle in the Configure Partitions window to view the partition sizes in MB. The Units toggle is located in the middle column.
- STEP 16: **Determine your disk size**. DEC Alpha systems must have three partitions: a, b, and g. The a, b, and g partitions are different sizes depending on the size of the disk being partitioned. The size of your disk appears in the Total Size field in the Configure Partitions window. The following table shows the appropriate partition sizes for the a, b, and g partitions for a 2104 MB disk and a 4290 MB disk.

Disk Size	a	b	g	
2104 MB disk	1002 MB	252 MB	850 MB	
4290 MB disk	2075 MB	515 MB	1700 MB	

Table 1. Disk Partition Sizes

STEP 17: Make sure that only the a, b, and g partitions will be configured. The partitions being configured appear in the partition rectangle at the top of the Configure Partitions window. The a, b, and g partitions are the DEC Alpha default selections, which means that the toggles for a, b, and g already should be clicked on in the Use Partitions section of the window. If any other partitions appear in the partition rectangle besides a, b, or g, remove them by clicking on the toggle next to the letter of the invalid partition in the Use Partitions section of the window. Figure 4 only shows the a, b, and g partitions.

STEP 18: Configure the g partition size. Click on the g box in the partition rectangle to activate the g partition if it is not already activated.

NOTE: Activating a partition box turns the box blue.

Move the red marker on the bottom of the box all the way to the right. You should note the numbers changing in the Selected Partition section of the window. The End field in the Selected Partition section should equal your disk size as shown in the Total Size field. To change the size, click on the circle between the b and g partitions. Drag this circle to the left until the number in the Size field equals the appropriate size as shown in Table 1.

- STEP 19: Configure the b partition size. Click on the b box in the partition rectangle to activate the b partition. Drag the circle between the a and b partitions to the left or the right until the number in the Size field equals the appropriate size as shown in Table 1.
- STEP 20: Configure the a partition size. Click on the a box in the partition rectangle to activate the a partition. The number in the Size field should equal the appropriate size as shown in Table 1.
- STEP 21: **Commit your changes**. Click on the Commit button at the bottom of the window to commit your changes. The Commit Information dialog box appears. This dialog box contains information about the partition changes you made to the rz0 disk. The actual text will vary depending on your system's disk label. The text should begin with a message similar to the following:

```
Disk Configuration may change information on the disk, /\text{dev/rrz0}.
```

The text may contain a message similar to the following followed by a table listing overlapping partitions:

You are requesting changes that will result in overlapping partitions containing file systems. This may result in corrupted data.

The text may contain a message similar to the following followed by a table listing affected partitions.

You are requesting changes in size or position of partitions containing file systems. This may result in lost or corrupted data. File systems will automatically be re-created.

The text should end with a message similar to the following:

```
Do you want to commit all changes, ok or cancel?
```

Review the information and click on the ok button to commit all changes.

STEP 22: **Acknowledge an error message**. If an error message appears, click on the OK button and proceed to STEP 23. If an error message does not appear, proceed to STEP 24.

NOTE: If you have configured the partitions exactly as described in STEPS 17 through 22, you may receive system error messages. These messages may state that you have made configuration errors even though you have not. You should repeat STEPS 17 through 22 again (or possibly two more times), as described in STEP 23, until you receive the following message, which is shown in STEP 21:

```
Do you want to commit all changes, ok or cancel?
```

After you repeat STEPS 17 through 22 one or two more times, the system will accept your configuration changes.

- STEP 23: Configure partition sizes again. The Configure Partitions window returns to the forefront. Repeat STEPS 17 through 22.
- STEP 24: **Exit from the Configure Partitions window**. If you do not receive an error message and the Configure Partitions window returns to the forefront, the system has accepted your configuration changes. Click on the Close button to exit from the Configure Partitions window.
- STEP 25: Choose to view optional software subsets. The Installation Setup screen returns to the forefront. Click on the Select Software... button to view optional software subsets.
- STEP 26: Review the message about verifying partition sizes. The Modified Disk Label dialog box appears with the following message:

The existing partition table on rz0 does not match the default partition table. You may want to verify the partition sizes before proceeding.

Click on the OK button to acknowledge the message. The following screen then appears:

Determining the Mandatory subsets for the chosen configuration... Please wait

STEP 27: Select optional software subsets to be installed. The Software Selection window appears. This window has two main panels: Available Software and Selected Software. The Available Software panel contains a scroll list of software subset categories and software subsets from which you can choose. The Selected Software panel contains a scroll list of mandatory software subset categories and software subsets.

Scroll through the Available Software list and highlight the Additional Networking Services subset, which is located under the Network-Server/Communications software subset category. Click on the Add button. Then highlight the Remote Installation Servicesoftware subset, which is also located under the Network-Server/Communications software subset category. Click on the Add button. Both subsets move to the Selected Software panel.

Scroll through the Available Software list and highlight the C2-Security subset, which is located under the System Administration software subset category. Click on the Add button. Then highlight the C2-Security GUI software subset, which is also located under the System Administration software subset category. Click on the Add button. Both subsets move to the Selected Software panel.

NOTE: When you select optional software subsets, the amount of free space remaining in the root and /usr file systems is displayed and updated as you select each optional software subset to indicate if the disk partitions you chose are large enough to hold the software you are selecting. The amount of free space remaining is displayed in the File System Status fields at the bottom of the Software Selection window.

Click on the OK button at the bottom of the Software Selection window.

STEP 28: **Verify your disk, partition, and software selections**. The Installation Setup window reappears. Verify the accuracy of all the information you have input and change any information if necessary. Click on the Setup Done button at the bottom of the window to accept all changes and exit the window.

3.4 Installing Digital UNIX

STEP 1: Indicate that you are ready to begin the installation. The Ready to Begin Installation dialog box appears with the following message:

The installation process is now ready to begin. When you click on "OK" below the configuration will be saved, the screen will go blank and the installation will proceed. Following installation, you will be prompted to enter some boot information and then instructed to reboot the system. After the system has rebooted, use the CDE Login screen to log in as root and continue with system configuration.

Click on the ok button to begin the installation. The following message appears:

```
Saving Configuration... Please wait.
```

STEP 2: **Review file system creation messages**. When the installation procedure starts, the root, /usr, and swap file systems are created on the disk with the partitions you have selected. Messages similar to the following appear:

```
continuing installation...

*** Creating the root file system on device rz0a ***

*** Creating the usr file system on device rz0g ***

*** Creating the swap1 file system on device rz0b ***
```

STEP 3: **Review messages about the software subsets**. Software subsets are loaded after the file systems are created. Messages similar to the following appear:

```
*** Loading the operating system software subsets ***
```

The installation procedure will now load the software on your disk partitions. This process will take from 45 to 120 minutes to complete depending on your distribution media and processor type.

Checking file system space required to install specified subsets:

File system space checked OK.

34 subset(s) will be installed.

The 34 subsets are loaded. Installation takes between 20 minutes and 2 hours, depending on the number of subsets selected and the system speed. Messages similar to the following appear:

```
Loading 1 of 34 subset(s)....

Base System
Copying from /ALPHA/BASE (disk)
Working...Tue Jan 21 15:02:43 EST 1997
Working...Tue Jan 21 15:04:47 EST 1997
Verifying
Working...Tue Jan 21 15:06:31 EST 1997

.
.
.
34 of 34 subset(s) installed successfully.
```

STEP 4: **Enter the appropriate boot commands**. A message similar to the following appears:

```
Issue the following console commands to set your default bootpath variable and to boot your system disk to multiuser:
```

```
>>> set boot_osflags A
>>> set bootdef_dev DKA0
>>> boot

syncing disks... done
CPU 0: Halting... (transferring to monitor)
```

The set boot_osflags Acommand tells the hardware to boot the machine to multi-user mode. The set bootdef_dev DKA0 command tells the hardware to boot from the device defined as DKA0, which is /dev/rz0. The boot command boots the machine. Enter the following boot commands at the console mode prompt (>>>):

```
set boot_osflags A[RETURN]
set bootdef_dev DKA0[RETURN]
boot[RETURN]
```

System configuration begins after the system boots. A Kernel build procedure begins after system configuration.

*** KERNEL CONFIGURATION AND BUILD PROCEDURE ***

STEP 5: Select the Kernel options that you want to install. The KERNEL OPTION SELECTION menu appears.

```
*** KERNEL OPTION SELECTION ***
 Selection Kernel Option
            System V Devices
     2
            Logical Volume Manager (LVM)
     3
            NTP V3 Kernel Phase Lock Loop (NTP_TIME)
     4
            Kernel Breakpoint Debugger (KDEBUG)
            Packetfilter driver (PACKETFILTER)
            Point-to-Point Protocol (PPP)
     7
            STREAMS pckt module (PCKT)
            Data Link Bridge (DLPI V2.0 Service Class 1)
     8
            X/Open Transport Interface (XTISO, TIMOD, TIRDWR)
     10
            File on File File System (FFM)
     11
            ISO 9660 Compact Disc File System (CDFS)
     12
            Audit Subsystem
     13
            ACL Subsystem
     14
            All of the above
     15
            None of the above
            Help
     16
     17
            Display all options again
```

Enter the selection number for each kernel option you want. For example, 1 3 [15]:

Type the following at the For example, 1 3 [15]: prompt to select the Compact Disc File System (CDFS) and the Audit Subsystem:

11 12 [RETURN]

NOTE: The ISO 9660 CDFS provides the ability to mount CD-ROMs formatted to the ISO 9660 standard or the High Sierra Group (HSG) format. The Audit Subsystem provides a security audit system configurable through the audit_setup command. The subset provides additional security on system features such as passwords, account ownership, and remote access.

STEP 6: **Verify the Kernel options you selected**. If you have selected the correct Kernel options, type Y and press [RETURN] when the following message appears; if the selected options are incorrect, type N and press [RETURN]. If you type N, the KERNEL OPTION SELECTION menu reappears, which allows you to reselect Kernel options.

```
You selected the following kernel options:

ISO 9660 Compact Disc File System (CDFS)
Audit Subsystem

Is that correct? (y/n) [y]:
```

STEP 7: Choose not to edit the configuration file. Type \mathbb{N} and press [RETURN] when the following prompt appears:

```
Do you want to edit the configuration file? (y/n) [n]:
```

STEP 8: **Review the Kernel build messages**. Review the following messages about the Kernel build:

```
The system will now automatically build a kernel and then reboot. This will take approximately 15 minutes, depending on the processor type.

When the login prompt appears after the system has rebooted, use "root" as the login name and the SUPERUSER password that was entered during this procedure, to log into the system.

*** PERFORMING KERNEL BUILD ***

Working...
```

The Kernel build takes between 5-15 minutes. After the Kernel is built, the machine reboots.

STEP 9: **Remove the CD from the CD-ROM drive**. Remove the *Digital UNIX V4.0 Operating System Volume 1, May 1996*, CD from the CD-ROM drive.

To remove the CD from the drive, press the EJECT button on the CD-ROM drive.

STEP 10: **Proceed to the next section**. Proceed to Section 4, *DII COE Kernel Installation*, to log in to the system and install the DII COE Kernel.

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4. DII COE Kernel Installation

The DII COE Kernel tape provides the desktop GUI and the Security and System Administration software. Follow the steps below to install the DII COE Kernel.

NOTE: The Digital UNIX Operating System *must* be loaded before the DII COE Kernel can be loaded.

NOTE: All steps must be performed in the exact order presented to correctly install the DII COE Kernel. No steps may be skipped.

NOTE: This procedure takes approximately 30 minutes depending on the speed of your system.

WARNING: Do *not* log in to the system in STEP 3 by typing your user name in the CDE login window user name field. You *must* follow the exact procedure documented in STEP 3 in order to log in to the system or your installation will fail.

- STEP 1: **Attach a tape drive to the system, if necessary**. Attach a tape drive to the system if one is not already attached.
- STEP 2: Load the Kernel tape. Load the DII COE Kernel tape into a tape drive.
- STEP 3: Choose to log in to the system using a command line login. If you have a graphics workstation, a CDE login window appears. Click on the Options button and select the Command Line Login option. The following message appears:

NOTE: If you do not have a system console with graphics capabilities, a login: prompt appears. Type root at the login: prompt and type your root password at the password: prompt. Proceed to STEP 5.

NOTE: You must log in within 20 seconds or the CDE login window described in STEP 3 reappears. If the CDE login window reappears, return to STEP 3.

STEP 4: **Log in at the prompt**. Press [RETURN] *immediately* for a login prompt. If you wait too long, the CDE login window reappears. The following prompt appears:

Login:

Type root and press [RETURN].

Password:

Type your root password and press [RETURN].

The following message appears:

The installation software has successfully installed your system.

STEP 5: **Extract the installation program from the tape**. Type the following command to extract the installation program from the tape:

```
tar xvf /dev/rmt0h[RETURN]
```

The following message should appear:

```
blocksize = 20
Xtmp/inst.dii, 8845 bytes, 18 tape blocks
xtmp/dii_kernel_mod_dii, 28 bytes, 1 tape blocks
```

STEP 6: **Start the installation program.** Type the following command to start the installation program:

```
/tmp/inst.dii[RETURN]
```

STEP 7: **Acknowledge the installation message**. Press [RETURN] when the following message appears:

```
*** DII Kernel Installation ***
3.0.0.3[DEC OSF1 V4.0]
This installation will take approximately 15-30 minutes.

Press [ENTER] to continue.
```

Installation of the DII COE Kernel begins.

NOTE: As stated in STEP 7, the Kernel installation takes between 15-30 minutes.

STEP 8: Enter the IP address for your system. The following prompt appears:

Enter the IP Address for your system, then press [Enter]

Enter the IP address of your system and press [RETURN].

NOTE: An IP address must be unique and follow your site's address conventions or a system or network failure may result. IP addresses contain four sets of numbers between 0 and 255 that are separated by periods (e.g.,123.456.789.123). See your system administrator before choosing your IP address.

STEP 9: **Determine if the IP address you entered is correct**. The following prompt appears:

You have chosen [IP address] as the IP Address for this system. Is this correct?

Type Y and press [RETURN] if the IP address is correct, or type N and press [RETURN] to return to STEP 8.

STEP 10: **Enter the netmask IP address for your system**. Enter the netmask IP address for your system and press [RETURN] when the following prompt appears.

Enter the NETMASK Address for your system, then press [Enter]:

STEP 11: **Determine if the netmask IP address you entered is correct**. The following prompt appears:

You have chosen [netmask IP address] as the NETMASK Address for this system.
Is this correct?

Type Y and press [RETURN] if the netmask IP address is correct, or type N and press [RETURN] to return to STEP 10.

STEP 12: **Determine if you are ready to load COE packages**. Type Y and press [RETURN] when the following message appears:

```
Loading COE Packages ... Please make sure your installation tape is mounted and online. Are you ready (y/n)?
```

The COE packages load.

STEP 13: **Determine if you are ready to load CDE packages**. Type Y and press [RETURN] when the following message appears:

```
Loading CDE Packages ... Please make sure your installation tape is mounted and online. Are you ready (y/n)?
```

The CDE packages load.

STEP 14: **Determine if you are ready to load the DII COE Operating System**. Type Y and press [RETURN] when the following message appears:

```
Loading DIIOS ... Please make sure your installation tape is mounted and online. Are you ready (y/n)?
```

The DII COE Operating System loads.

STEP 15: **Determine if you are ready to load DII CDE modifications**. Type y and press [RETURN] when the following message appears:

The DII COE modifications load.

STEP 16: Enter and confirm a password for sysadmin. The following messages appear:

Changing password for sysadmin New password:

Type your sysadmin password and press [RETURN]. Retype the password and press [RETURN] at the following prompt:

Retype new password:

NOTE: See your system administrator before choosing your sysadmin password.

The following message appears:

Hashed database not in use, only /etc/passwd text file updated

STEP 17: Enter and confirm a password for secman. The following messages appear:

Changing password for secman New password:

Type your secman password and press [RETURN]. Retype the password and press [RETURN] at the following prompt:

Retype new password:

NOTE: See your system administrator before choosing your secman password.

The following messages appear:

Hashed database not in use, only /etc/passwd text file updated

*** FINAL System shutdown message from root@[host name] ***

System going down IMMEDIATELY.

The system reboots and the installation is completed.

NOTE: A system reboot takes about 5 minutes.

STEP 18: **Proceed to the next section**. Proceed to Section 5, *Product Authorization Key Configuration*, to configure Product Authorization Keys (PAKs). PAKs *must* be loaded before performing any other system functions.

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5. Product Authorization Key Configuration

The PAKs, or licenses, that come with the Digital UNIX Operating System *must* be configured before performing any other system functions. The number of PAKs you receive will vary depending on the operating system applications you are running.

NOTE: The system administrator *must* configure the PAKs before any user logs in to the system.

Follow the steps below to configure the PAKs.

- STEP 1: Log in with a sysadmin account. Type sysadmin at the DII COE Login screen Name prompt and press [RETURN].
- STEP 2: **Enter the password**. Type the password at the Password prompt and press [RETURN]. The System Administration software appears with the CDE Front Panel at the bottom of the screen.
- STEP 3: **Open the Application Manager**. Click on the Application Manager control on the CDE Front Panel to open the Application Manager window.
- STEP 4: **View DII COE applications**. Double-click on the DII_APPS folder in the Application Manager window to open the Application Manager DII_APPS folder, which contains DII COE applications.
- STEP 5: View system administration applications. Double-click on the SA_Default folder to open the Application Manager SA_Default window, which contains system administration applications.
- STEP 6: Open the SysMan Configuration Checklist. Double-click on the Sysman Checklist icon to open the SysMan Configuration Checklist.
- STEP 7: Enter your root password. The Get Password on <hostname>window appears, where <hostname> is the name of your system. Enter the root password in the Password field and click on the OK button. If you enter the password correctly, the SysMan Configuration Checklistwindow appears; otherwise, you will receive a prompt to re-enter the password.
- STEP 8: Open the License Manager. Click on the License Manager icon. The License Manager on <hostname> window appears, where <hostname> is the name of your system.

STEP 9: Choose to open a new license. Select New from the Edit pull-down menu. The New License window appears (Figure 5).

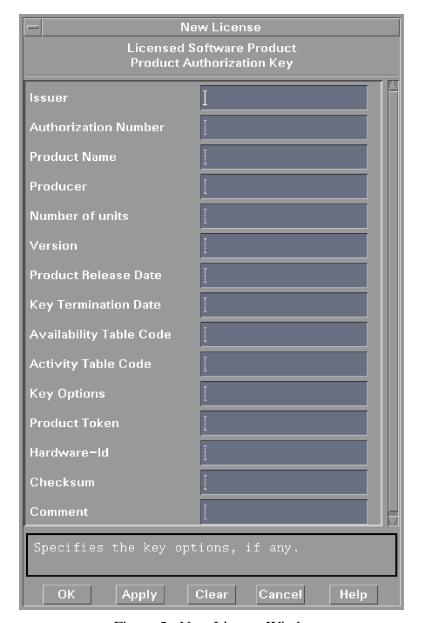


Figure 5. New License Window

STEP 10: **Enter the license information for the first PAK**. Enter the appropriate information in every field for the first PAK. Table 2 provides a description for each field in the New License window.

NOTE: The information for these PAKs must be entered exactly as it appears on the License Certificates that come with the Digital UNIX Operating System. Some fields may be blank. If any information is entered incorrectly, the system may function improperly.

Field Name	Description
Issuer	Indicates the company issuing the license.
Authorization Number	Indicates the issued authorization number.
Product Name	Indicates the name of the software product.
Producer	Specifies the name of the software producer.
Number of units	Specifies the number of software units to be installed.
Version	Specifies the version number of the software package being installed.
Product Release Date	Indicates the product release date of the software package being installed.
Key Termination Date	Indicates the termination date of the license key for the software product being installed.
Availability Table Code	Specifies the availability table code, if any.
Activity Table Code	Specifies the activity table code, if any.
Key Options	Specifies the key options, if any.
Product Token	Specifies the product token ID, if any.
Hardware-Id	Specifies the hardware ID, if any.
Checksum	Specifies the checksum number for the license being installed.
Comment	Indicates comments appropriate to the software installation, if any.

Table 2. New License Window Field Descriptions

- STEP 11: **Save the license information about the PAK**. Click on the Apply button to save the information you entered about the PAK.
- STEP 12: **Enter the license information for the rest of the PAKs**. Enter the appropriate information in every field for the rest of the PAKs. Click on the Apply button after entering each PAK.
- STEP 13: **Exit from the New License window**. Click on the OK button when you finish entering all the information for all of the appropriate PAKs.
- STEP 14: **Reboot the machine**. Reboot the machine to activate the PAKs.
- STEP 15: **Proceed to the next section**. Proceed to Section 6, *DII COE Login Accounts*, if you want to log in to the system.

6. DII COE Login Accounts

After you install the Digital UNIX Operating System and the DII COE Kernel, predefined login accounts are available to allow you to perform functions that are described in detail in the DII COE System Administrator's Guide.

To use the DII COE, you must enter a login name and password. Enter any of the valid login commands described in the following sections.

6.1 The root Login

The root login is the standard UNIX root login. Follow the steps below to log in as root from the DII COE login screen:

- STEP 1: Log in as root. Type root in the Name field and press [RETURN].
- STEP 2: **Enter the root password**. Type the root account password in the Password field and press [RETURN]. The CDE Front Panel appears at the bottom of the screen.

6.2 The System Administration Login

The sysadmin login displays a menu bar of System Administration and maintenance utilities. These utilities allow the system administrator to perform various System Administration functions, such as selecting and configuring printers, managing print jobs, and closing windows; rebooting the system, mounting file systems, formatting hard drives, and initializing floppy diskettes; loading or installing segments; changing the machine ID, editing host information, setting the system time, configuring a workstation to use DNS host name and IP address resolution, setting routing configuration, and configuring NIS; and removing global data.

Reference the *DII COE System Administrator's Guide* for more information about the System Administration application software.

Follow the steps below to log in to the System Administration utility from the DII COE login screen:

- STEP 1: Log in as system administrator. Type sysadmin in the Name field and press [RETURN].
- STEP 2: Enter the sysadmin password. Type the sysadmin password in the Password field and press [RETURN]. The System Administration software appears.

6.3 The Security Administration Login

Follow the steps below to log in to the Security Administration utility from the DII COE login screen:

- STEP 1: **Log in as security administrator**. Type secman in the Name field and press [RETURN].
- STEP 2: Enter the secman password. Type the secman password in the Password field and press [RETURN]. The Security Administration software is now enabled.

Appendix A - Processor-Specific Environment Variables and Console Flags

Locate your processor in the table below and set the appropriate environment variables and console flag commands. The processors are listed alphabetically.

Processor Type	Section Number
AlphaPC64, EB64+, EB66+, and EB164 SBCs	
AlphaServer 400 Series Processors	
AlphaServer 1000 and AlphaServer 1000A Series Processors	
AlphaServer 2000 Series Processors	A.4
AlphaServer 2100 Series Processors, AlphaServer 2100A Series, and Digital Alpha VME 2100 Series Processors	A.4
AlphaServer 8200 and AlphaServer 8400 Series Processors	A.5
AlphaStation 200 Series and AlphaStation 400 Series Processors	
AlphaStation 250 Series and AlphaStation 255 Series Processors	
AlphaStation 500 and AlphaStation 600 Series Processors	
AXPvme 64, AXPvme 100, AXPvme 160, AXPvme 166, and AXPvme 230 Single-Board Computers (SBCs)	
AXPpci 33 SBCs	A.1
DEC 2000 Series Processors	A.6
DEC 3000 Series Processors	
DEC 4000 Series Processors	
DEC 7000 and DEC 10000 Series Processors	

A.1 AlphaStation 500 and AlphaStation 600 Series Processors; AXPvme 64, AXPvme 100, AXPvme 160, AXPvme 166, and AXPvme 230 Single-Board Computers (SBCs); AXPpci 33 SBCs; and AlphaPC64, EB64+, EB66+, and EB164 SBCs

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot_osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command**. Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

```
set auto_action halt[RETURN]
```

STEP 3: **Ensure an alternate boot file is not set**. Type the following command to ensure an alternate boot file is not set:

```
set boot_file[RETURN]
```

A.2 AlphaServer 400 Series Processors; AlphaStation 200 Series and AlphaStation 400 Series Processors; AlphaStation 250 Series and AlphaStation 255 Series Processors; DEC 4000 Series Processors

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot_osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command**. Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

```
set auto_action halt[RETURN]
```

A.3 AlphaServer 1000 and AlphaServer 1000A Series Processors

Set the bus_probe_algorithm Environment Variable

STEP 1: Verify that the bus_probe_algorithmenvironment variable is set to new. The bus_probe_algorithmenvironment variable must be set to new. To verify that the bus_probe_algorithmenvironment variable is set to new, type the following command:

```
show bus_probe_algorithm [RETURN]
```

STEP 2: Set the bus_probe_algorithm environment variable to new. If the environment variable is set to old, type the following command to set the variable to new and initialize the console:

```
set bus_probe_algorithm new [RETURN]
init [RETURN]
```

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot_osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command**. Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

```
set auto_action halt[RETURN]
```

STEP 3: **Ensure an alternate boot file is not set**. Type the following command to ensure an alternate boot file is not set:

```
set boot_file[RETURN]
```

A.4 AlphaServer 2000 Series Processors; AlphaServer 2100 Series Processors, AlphaServer 2100A Series, and Digital Alpha VME 2100 Series Processors

Set the bus_probe_algorithm Environment Variable

STEP 1: Verify that the bus_probe_algorithmenvironment variable is set to new. The bus_probe_algorithmenvironment variable must be set to new. To verify that the bus_probe_algorithmenvironment variable is set to new, type the following command:

show bus_probe_algorithm [RETURN]

STEP 2: Set the bus_probe_algorithmenvironment variable to new. If the environment variable is set to old, type the following command to set the variable to new and initialize the console:

set bus_probe_algorithm new [RETURN]
init [RETURN]

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot_osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command**. Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

set auto_action halt[RETURN]

A.5 AlphaServer 8200 and AlphaServer 8400 Series Processors; DEC 7000 and DEC 10000 Series Processors

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command.** Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

```
set auto_action halt[RETURN]
```

STEP 3: **Ensure an alternate boot file is not set**. Type the following command to ensure an alternate boot file is not set:

```
set boot_reset on[RETURN]
```

A.6 DEC 2000 Series Processors

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot_osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command**. Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

```
set auto_action halt[RETURN]
```

STEP 3: Set the keyboard variable to match the keyboard type on the system. Use the help set command to list the available keyboard types:

```
set keyboard <type>[RETURN]
```

A.7 DEC 3000 Series Processors

Set the Console Flags

STEP 1: **Ensure the correct Kernel file boots automatically**. Type the following command to ensure the correct Kernel file boots automatically:

```
set boot_osflags ""[RETURN]
```

STEP 2: **Set the appropriate halt command**. Type the following command to halt the system each time the system is turned on, when the system crashes, or when you press the Halt button:

```
set auto_action halt[RETURN]
```

STEP 3: **Ensure all devices are initialized before rebooting**. Type the following command to ensure all devices are initialized before rebooting:

```
set boot_reset on[RETURN]
```

STEP 4: Ensure all devices have enough time to initialize during the boot sequence.

Type the following command to ensure all devices have enough time to initialize during the boot sequence:

```
\verb|set scsi_reset 4[RETURN]||
```